



Ref: KKL/SE/2020

13.11.2020

To,
BSE Ltd
25th Floor, P.J.Tower,
Dalal Street, Mumbai – 400 001

Scrip ID – KANCHI, Scrip Code – 538896

Dear Sir/Madam

Sub: Outcome of the Board Meeting held on 13th November 2020

Ref: Reg. 30(1)(2)(3) and under 4(h) of Para A of Part A Schedule III of SEBI (LODR) Regulations, 2015.

We wish to inform you that, the Board of Directors at their meeting held on 13th November, 2020 inter alia have transacted the following:

1. Approved the Un-Audited Financial Results of the Company for the Quarter / Half year ended 30th September 2020.

We hereby annex the Un-Audited Financial Results of the company for the Quarter / Half year ended 30th September 2020 along with the Auditor's Review Report.

We hereby confirm that M/s. P. Chandrasekar LLP, Statutory Auditors of the Company, have issued Limited review report on the Un-Audited Financial Statement of the company for the Quarter ended 30th September 2020 with Unmodified Opinion.

The Board Meeting commenced at 3.30 P.M and Concluded at 07.15 P.M.

Kindly request to take the above on record and acknowledge.

Thanking you

For Kanchi Karpooram Limited

J. R. Vishnu Varthan
Company Secretary

KANCHI KARPOORAM LIMITED

(Manufacturer of Camphor & Allied Products)

ISO 9001 : 2015 Certified Company - CIN:L30006 TN1992 PLC022109

CHENNAI OFFICE : No.1, Barnaby Avenue, Barnaby Road, Kilpauk, Chennai - 600 010. INDIA.

Tel. : 2640 1914 / 15 / 16 / 17

E-mail : info@kkggroup.in Website : www.kkggroup.in



Statement of Un-Audited Financial Results for the Half year ended 30th September, 2020							Rs. In Lakhs (Except EPS)
S.NO	Particulars	Quarter ended			Half year Ended		Year Ended
		September 30th, 2020	June 30th, 2020	September 30th, 2019	September 30th, 2020	September 30th, 2019	March 31, 2020
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	5,434.38	2,443.59	6,489.61	7,877.97	12,034.92	20,288.82
II	Other income	25.98	31.39	30.78	57.37	34.30	79.99
III	Total Income from operations (I + II)	5,460.36	2,474.98	6,520.39	7,935.34	12,069.22	20,368.81
IV	Expenses						
	Cost of raw materials and components consumed	2,082.50	1,116.00	4,202.53	3,198.50	8,504.91	14,213.56
	(Increase)/ decrease in inventories of work-in-progress and finished goods	(17.29)	340.89	118.39	323.60	(311.06)	288.37
	Employee benefits expense	534.98	188.61	554.50	723.59	733.61	1,084.56
	Finance cost	5.49	8.50	40.35	14.00	49.32	87.72
	Depreciation and amortisation expense	30.51	29.86	35.10	60.36	68.70	126.14
	Other expenses	229.23	136.97	276.00	366.20	544.94	1,051.25
	Total Expenses (IV)	2,865.42	1,820.83	5,226.87	4,686.25	9,590.42	16,851.60
V	Profit before Exceptional items (III - IV)	2,594.94	654.15	1,293.52	3,249.09	2,478.80	3,517.21
VI	Less: Exceptional Items	-	-	-	-	-	-
VII	Profit after Exceptional items before tax (V-VI)	2,594.94	654.15	1,293.52	3,249.09	2,478.80	3,517.21
VIII	Tax expense						
	- Current tax	659.63	166.28	403.07	825.92	750.50	938.38
	- Tax relating to previous years	-	-	-	-	-	-
	- Deferred tax expense / (credit)	(10.08)	(2.51)	(39.61)	(12.59)	(28.68)	(15.80)
	Total tax expense for the year	649.55	163.77	363.45	813.33	721.83	922.58
IX	Profit / (Loss) for the period from continuing operations (VII-VIII)	1,945.39	490.38	930.07	2,435.76	1,756.97	2,594.63
X	Profit / (Loss) for the period from Discontinued operations	-	-	-	-	-	-
XI	Tax expenses of discontinued operations	-	-	-	-	-	-
XII	Profit / (Loss) for the period from Discontinued operations after tax (X-XI)	-	-	-	-	-	-
XIII	Profit / (Loss) for the period (IX+XII)	1,945.39	490.38	930.07	2,435.76	1,756.97	2,594.63
XIV	A. (i) Items that will not be reclassified to profit or loss	(14.80)	-	13.37	(14.80)	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	3.76	-	-	3.76	8.92	-
XV	Total comprehensive income (XIII+XIV)	1,934.35	490.38	943.44	2,424.72	1,765.90	2,594.63
XVI	Earnings per equity share (EPS)						
	Basic (in rupee)	44.57	11.32	22.14	56.02	41.89	61.39
	Weighted average number of shares (Nos.)-Basic	43,64,420	43,31,998	42,01,620	43,48,298	41,94,673	42,26,773
	Diluted (in rupee)	44.32	11.24	22.14	55.81	41.89	59.45
	Weighted average number of shares (Nos.)-Diluted	43,64,420	43,64,420	42,01,620	43,64,420	41,94,673	42,26,773
	Par value of equity share (in rupee)	10	10	10	10	10	10



Regd. Office / Works : Parandur Road, Enathur Village, Karaipettai Post, Kanchipuram Dist.,

Tamilnadu - 631 552. INDIA. Tel : 83001 89411 / 94983 78180

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KANCHI KARPOORAM LIMITED

(Manufacturer of Camphor & Allied Products)

ISO 9001 : 2015 Certified Company - CIN:L30006 TN1992 PLC022109

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1. The financial statements of the Company have been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 - Interim financial reporting, prescribed under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder.

2. The above financial results were reviewed and recommended by the audit committee and approved by the Board of Directors at their respective meetings held on 12th and 13th November, 2020. The above financial results were subjected to Limited Review by the Statutory Auditors.

3. The Company is principally engaged in a single business of camphor and allied products, which is the only reportable segment of operations of the Company.

4. The Unprecedented fluctuations of market driven camphor prices have attributed to significant effect on the financial results of the current quarter. The unpredictability of sales prices may cause our revenue and results of operations to vary from quarter to quarter.

5. Previous periods' figures have been regrouped or reclassified, wherever necessary.

6. The results would be uploaded and available in the Company's website and the on stock exchange website of BSE.

7. Please refer Annexure-1 for Statement of assets and liabilities and Annexure-2 for Statement of Cash flows

Place: Chennai

For Kanchi Karpooram Limited

Date: 13th November, 2020.

SURESH SHAH

MANAGING DIRECTOR



Regd. Office / Works : Parandur Road, Enathur Village, Karaipettai Post, Kanchipuram Dist.,
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ANNEXURE-1

1. Statement of assets and liabilities

(Rs.in Lakhs)

Particulars	As at 30 September 2020	As at 31 March 2020
Assets		
Non-current assets		
Property, plant and equipment	2,682.87	2,704.94
Capital work in progress	1,149.33	883.48
Intangible assets		-
Financial assets		-
Long Term Loans and Advances	35.78	128.92
		-
Deferred Tax Asset	22.21	87.90
Other Non-Current Assets	3,890.18	3,805.24
Current assets		
Inventories	1,971.36	2,337.99
Financial assets		
(i) Trade Receivables	1,573.70	1,127.02
(ii) Cash and Cash equivalents	2,945.56	2,340.26
(iii) Bank balances other than (ii) above	2,512.97	42.97
(iv) Other financial assets	4.56	8.02
Other assets	145.35	157.54
Current Tax Assets (net)		
	9,153.49	6,013.80
Total assets	13,043.67	9,819.04
Equity and liabilities		
Equity		
Equity Share Capital	436.44	425.91
Other Equity	11,427.15	8,843.36
Total equity	11,863.59	9,269.27
Non-current liabilities		
Financial Liabilities		
(i) Borrowings		6.67
Other financial liabilities	93.01	95.12
Deferred Tax Liabilities (Net)	15.00	31.35
	108.01	133.14
Current liabilities		
Financial Liabilities		
(i) Borrowings		
(ii) Trade Payables - total outstanding dues of:		
(A) Micro enterprises and small enterprises		
(B) Creditors other than micro enterprises and small enterprises	77.19	107.22
(iii) Other Financial Liabilities	25.90	177.17
Other current liabilities	139.70	27.67
Provision	490.84	95.65
Current Tax liabilities	338.44	8.93
	1,072.07	416.63
Total equity and liabilities	13,043.67	9,819.04



Kanchi Karpooram Limited
Statement of Cash Flows for the Half Year ended 30th September 2020
CIN No: L30006TN199PLC022109
(All amounts are in lakhs of Indian rupees, unless otherwise stated)
ANNEXURE 2

Particulars	For the Half year ended 30th September 2020	For the Year ended 31st March 2020
Operating activities		
Profit before tax	3,249.08	3,517.21
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation of Property, plant and equipment	60.37	126.14
(Profit)/loss on sale of Property, plant and equipment	(0.80)	7.13
Amortisation of prepaid rent	0.53	1.02
Finance cost interest	14.00	87.72
Interest Income	(56.10)	(31.68)
Operating Cash flow before working capital changes	3,267.08	3,707.54
Working capital adjustments:		
(Increase)/ decrease in trade receivables	(446.68)	348.95
(Increase)/ decrease in inventories	366.63	332.46
(Increase)/ decrease in other Current assets	12.19	(133.37)
(Increase)/ decrease in loans and advances/ Other non-current assets	65.16	42.21
(Increase)/ decrease in Other Financial Assets	5.54	-
(Increase)/ decrease in Other Non current Financial Assets	(6.85)	-
Increase/ (decrease) in trade payables	(30.02)	98.72
Increase/ (decrease) in other Financial liabilities	(25.81)	12.33
Increase/ (decrease) in other current liabilities and provisions	380.48	(185.66)
Operating cash flow after working capital changes	320.64	4,237.62
Interest on Working Capital and Bank charges	(1.01)	(26.22)
Taxes paid, net of refund	(498.26)	(1,207.65)
Net cash flows from operating activities (A)	3,088.46	3,003.74
Investing activities		
Purchase of Property, plant and equipment, intangible assets, including capital work-in-progress and capital advances	(305.14)	(754.02)
Proceeds from sale of Property, plant and equipment	1.80	1.90
Interest income	54.01	26.91
Increase / (Decrease) in Other Bank Balances	(2,469.99)	174.75
Loans (given)/ repaid	100.00	(100.00)
Net cash flows from/(used in) investing activities (B)	(2,619.33)	(650.45)
Financing activities		
Proceeds from issue of share warrants	213.26	263.93
Dividends paid and DDT	(43.64)	(203.66)
Payment towards lease liabilities (including interest portion)	(10.97)	
Increase / (Decrease) on Long term loans from bank	(9.48)	(12.24)
Finance Cost	(12.99)	(61.50)
Net cash flows used in financing activities (C)	136.18	(13.47)
Net increase/(decrease) in cash and cash equivalents (D)	605.30	2,339.82
Cash and cash equivalents at the beginning of the year	2,340.26	0.45
Cash and cash equivalents at year end (E) = (A)+ (B)+ (C)+(D)	2,945.56	2,340.26





Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

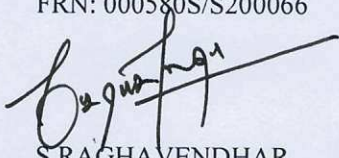
To the Board of Directors of M/s. KANCHI KARPOORAM LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of M/s. KANCHI KARPOORAM LIMITED ("the Company") for the quarter ended 30th September 2020 and year to date results for the period 1st April 2020 to 30th September 2020, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') SEBI Circular CIR/CFD/FAC/62/2016 dated 5 July 2016 (hereinafter referred to as 'the SEBI Circular') and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P CHANDRASEKAR LLP
Chartered Accountants
FRN: 000580S/S200066



S RAGHAVENDHAR
PARTNER
Membership No. -244016
UDIN: 20244016AAAAAH2458

Place: Chennai
Date: November 13, 2020

